Renaissance

THE SCIENCE OF INVESTING

RENAISSANCE
INVESTMENT MANAGERS

RENAISSANCE PMS FACTSHEET

APRIL 2026

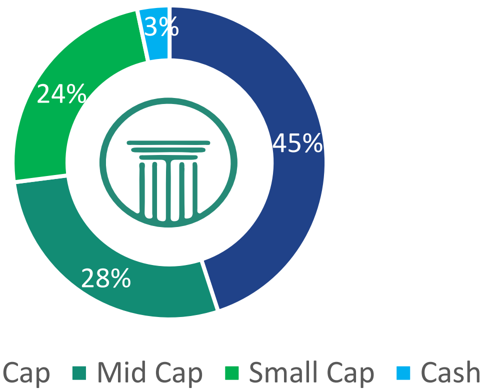
Renaissance India Next Portfolio

Inception Date: 19th April 2018
Data as on 30th April 2026

Investment Strategy

- Flexi cap strategy
- Targeting superior risk adjusted returns
- Diversified portfolio of 25 - 30 stocks
- Blend of top-down and bottoms up approach
- Investing across market caps, aligned with the economic cycle, to maximise returns

Portfolio Capitalization



Top Holdings

Company	Weight (%)
HDFC Bank Ltd	7.60
Power Finance Corporation Ltd	5.87
City Union Bank Ltd	4.84
Federal Bank Ltd	4.48
Tata Consumer Products Ltd	4.44

Top Sectors

Sector	Weight (%)
BFSI	31.92
Consumer Discretionary	15.13
Auto & Logistics	10.71
Information Technology	9.37
Internet	8.71

Portfolio – Fundamental Attributes

Particular	FY26E	FY27E	FY28E
PAT Growth (%)	12.1	15.4	17.3
ROE (%)	15.4	15.7	16.4
P/E	18.3	15.9	13.5
PEG	1.51	1.03	0.78

Portfolio – Risk Attributes*

Particular	RINP	BSE 500 TRI
Standard Deviation (%)	26.61	23.86
Sharpe Ratio	0.34	0.39
Beta	1.04	1.00
Treynors Ratio (%)	8.79	-
Information Ratio	-0.02	-

*3 years data

Financial Year Returns

Financial Year	RINP	BSE 500 TRI
FY26-27 YTD	9.46%	10.38%
FY25-26	-9.61%	-3.12%
FY24-25	13.00%	5.96%
FY23-24	41.93%	40.16%
FY22-23	12.35%	-0.91%
FY21-22	47.95%	22.26%
FY20-21	97.24%	78.63%

Periodic Returns

Period	RINP	BSE 500 TRI
1M	9.46%	10.38%
1Y	-3.99%	3.64%
3Y	14.84%	14.94%
5Y	21.33%	13.88%
7Y	16.61%	14.17%

The performance related information provided herein is not verified by SEBI.
The performance is based on TWRR basis as on 30th April'26

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)™

Sustainability

Companies with sustainable and Durable business models.

Quality

Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.

Growth

Business that can deliver Superior growth over Medium term to long term

Price

Ability to invest at reasonable valuations. Fair value approach to violation, focus on economic value of business.

Statutory Details

Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund– Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

Disclaimer

The Fund/strategy returns are of a Model Client. The performance related information provided herein is not verified by SEBI. The performance of the stock across Individual portfolios may vary significantly from the data depicted above. Returns of individual client may differ depending on timing of entry and exit, timing of additional flows and redemptions, individual client mandates, specific portfolio construction characteristics or structural parameters which may have a bearing on individual portfolio performance. No claims may be made or entertained for any variances between the above performance depictions and that of the stock within individual client portfolios. Neither RIMPL, nor the Fund/Asset Management Company, its Directors, employees or Sponsors shall in any way be liable for any variation noticed in the returns of individual portfolios. Performance related information provided herein is not verified by SEBI.

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Risk Factors

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